

# Monitoring and **Evaluation** in Practice

6<sup>th</sup> M&E Network Forum



## I. M&E JOURNEY

II. THE UNIFIED RESULTS BASED M&E SYSTEM

III. EVALUATION STUDIES

IV. CHALLENGES, LESSONS LEARNED & MOVING FORWARD

program/ project-based

fragmented

absence of unified M&E system



MC No. 22 S. 2009 33M GW2G 2011 Framework Creation of M&E Unit through MC No. 4 S. 2014 2010 **SWDRP** DSWD Reform **Operationalization** of URBMES Agenda







- Capacity building (2012 onwards)
- ✓ M&E Division (2014)
- ✓ Dedicated FO M&E Staff (2015)

## 2015 and 2016 Annual M&E Conference

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## THE UNIFIED RESULTS BASED M&E SYSTEM

is a system for regular monitoring and evaluation of the various results frameworks

of Offices, Bureaus, Services, Field Offices and Attached Agencies of the Department

as these contribute to overall Department-wide objectives, sectoral outcomes and societal goals of the country.

### THE UNIFIED RESULTS BASED M&E SYSTEM

- the use of *Results Framework* as the primary tool for monitoring and evaluation (M&E) is based on the principles of *results-based* management
- the system is also aligned with the *Organizational Performance Indicator Framework* of the national government and Budget

  Circular Nos. 532 and 552

#### PLANNING FOR **RESULTS**

#### MONITORING AND **EVALUATING FOR RESULTS**

#### MANAGING PERFORMANCE FOR RESULTS

### Stage 1

Formulating, Adopting and Cascading the **Overall Results** Framework & Risk **Treatment Plan** 

### Stage 3

Results-Based M&E **Planning** 

**Internal Assessment** and Reporting

### Stage 5

**Managing Performance for** Results

### Step 4

**URBME Form** 2 and 2-A

**URBME Form** 3 and 3-A

**URBME Form** 1 and 1-A

**URBME Form** 4 and 4-A

### Stage 2

**Indicator Development** and Finalization

## **URBMES Process**

## Structure and function

# MONITORING & EVALUATION DIVISION

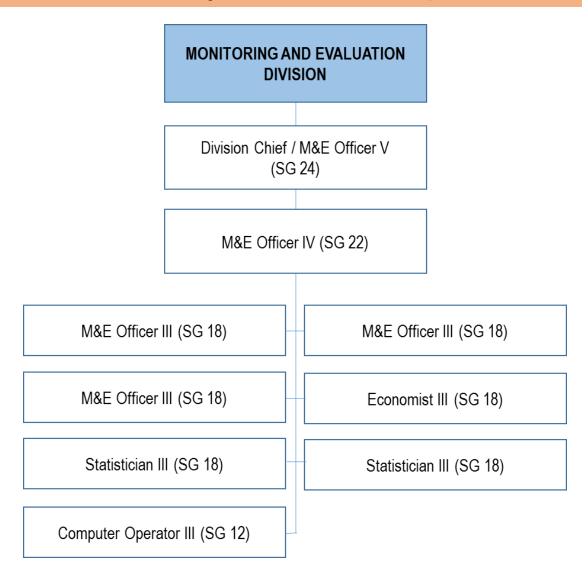
- ✓ operationalization of *URBMES*
- ✓ implementation of the *Evaluation Agenda*
- ✓ capacity building on Results-Based

  Monitoring & Evaluation
- ✓ arbiter of the Composite M&E

  Team of DSWD

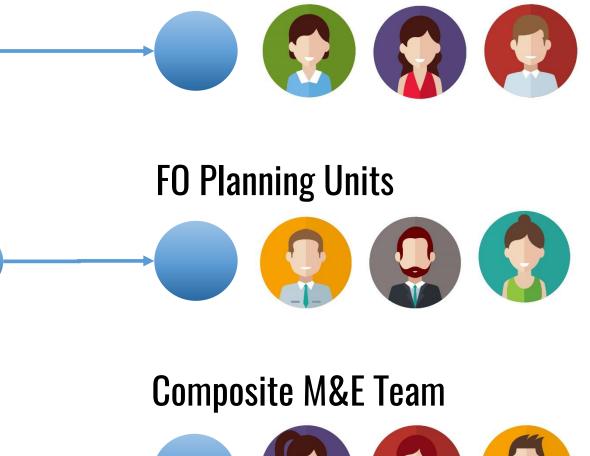
#### POLICY AND PLANS GROUP

### **Policy Development and Planning Bureau**



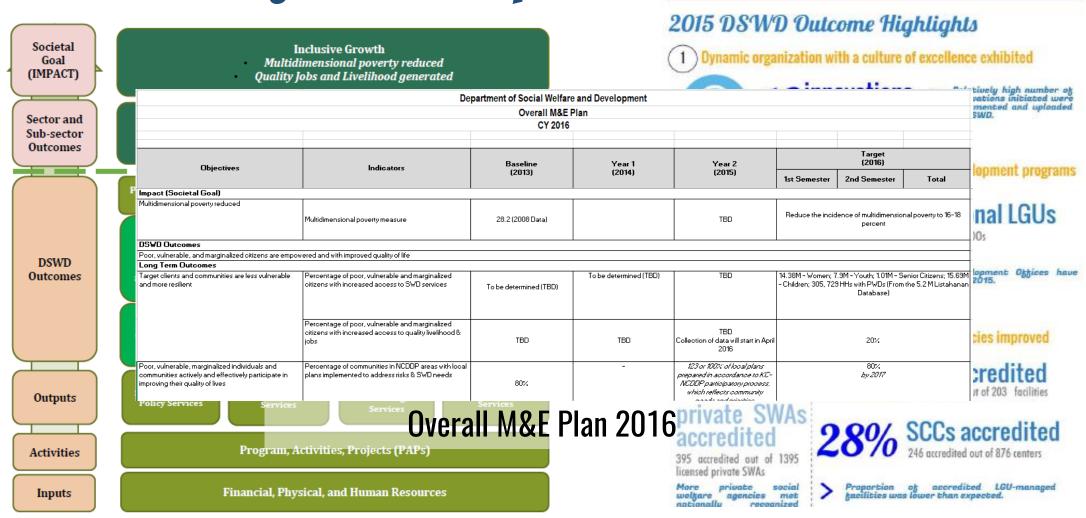
### M&E units of major DSWD programs





## URBME System Outputs

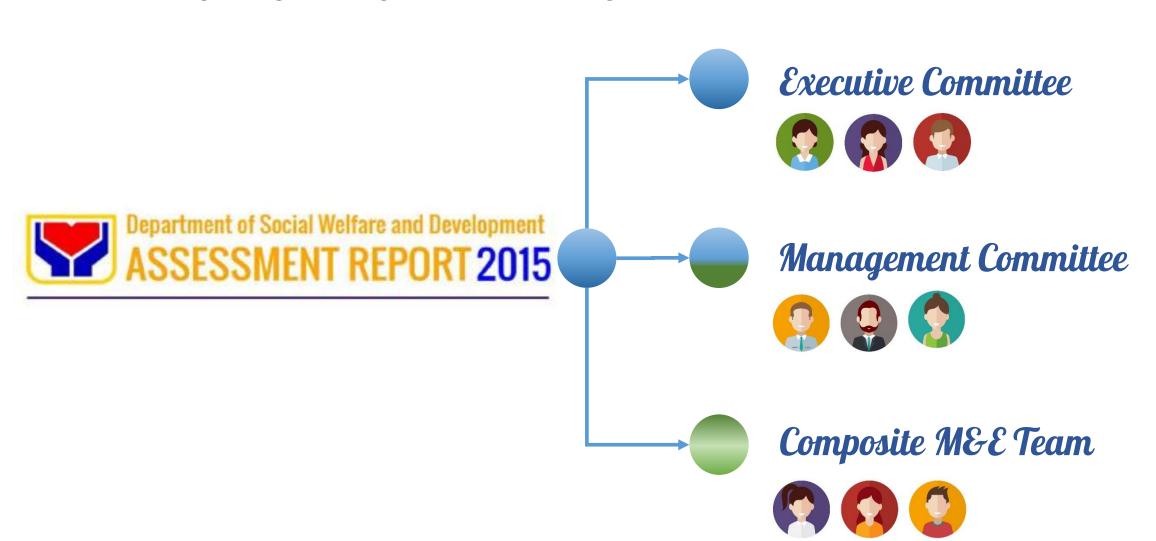




Overall Results Framework 2014-2016

Overall Assessment Report 2015

## Managing Performance for Results



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Pantawid Pamilyang Pilipino Program

KALAHI-CIDSS NCDDP Sustainable Livelihood Program







## Pantawid Pamilyang Pilipino Program

- 1. Impact Evaluation 1 (2012)
- 2. Impact Evaluation 2 (2014)

### On-going:

- Impact Evaluation 3 (ADB)
- 2. Assessment of FDS (DFAT)
- 3. Qualitative Evaluation of FDS (ADB)



## expansion of program coverage:

- ✓ going beyond the five-year limit to cover up to high school education
- ✓ extending the coverage to up 18 years of age (taking into account the K-12 program)
- ✓ providing higher grant amount of PhP500 for children in high school

### KALAHI-CIDSS National Community Driven Development Program

- 1. Baseline Survey for the Impact Evaluation (2004)
- 2. Gender Assessment (2012)
- 3. KC 1 Impact Evaluation (2013)
- 4. Impact Evaluation of Impact Evaluation of the Kalahi-CIDSS: Baseline Report (2014)
- 5. Rapid Assessment of the Immediate Impacts of KALAHI-CIDSS Project in MCC Areas (2015)
- 6. Impact Evaluation of KC: Interim Report (2015)



approval of National Community Driven Development Program (NCDDP)

### On-going:

- 1. KC-MCC 3rd Round Survey (MCC)
- 2. KC-NCDDP Outcome Survey (World Bank)

## Sustainable Livelihood Program

- 1. Assessment of the DSWD SEA-K Strategy (2015)
- 2. Process Evaluation of SLP Employment Facilitation (2016)

### On-going:

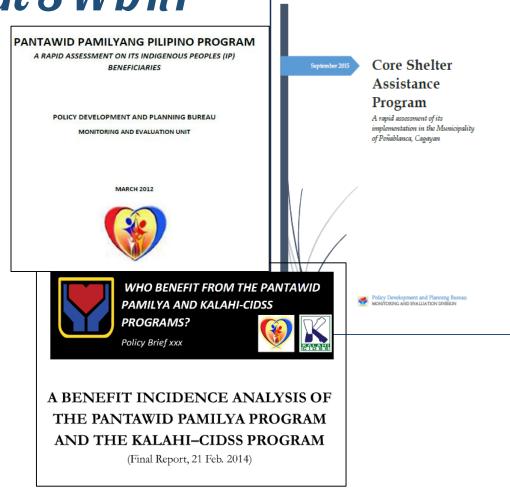
 Impact Evaluation on SLP Employment Facilitation



strengthen employment facilitation modality

PDPB-Initiated studies funded through SWDRP

- Rapid Assessment of Pantawid Pamilyang Pilipino Program on its IP Beneficiaries in Abra de Ilog (2012)
- 2. Benefit Incidence Analysis of Pantawid Pamilya and KALAHI-CIDSS (2014)
- 3. CSAP: A rapid assessment of its implementation in Peñablanca, Cagayan (2015)



# Evaluation Agenda 2017-2022

### Provides a recommended list of areas and

**topics** to be evaluated in the next six years to guide the Department in determining whether its policies, programs, and projects are attaining its intended results

**Guide** the Department along the conduct of relevant evaluation studies that shall support or **provide evidence** to the attainment of the identified DSWD outcomes as reflected in its Results Framework and Corporate Plan.



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### ON EVALUATION

1. Embedding evaluation in program development and management

Development and implementation of an evaluation plan for each program/project/service

2. Developing internal competency for evaluation

Capacity of DSWD personnel to understand, utilize and communicate the results of evaluation studies to its stakeholders

### ON EVALUATION

3. Inadequate government funding

Funding for evaluation studies are from donors and international organizations

4. Full utilization of evaluation findings as basis for program enhancement

Adoption of recommendations based on evaluation findings takes considerable amount of time

### ON URBMES IMPLEMENTATION

- Human Resources and Capacities
- Fast turn over of staff due to employment status
- No dedicated M&E staff in Offices
- Low level of skills on M&E

- Data and Systems
- Lack/absence of baseline data
- Lack of data systems
- Numerous systems and frameworks that are not harmonized

### 1. Importance of ownership

Highlight the significant role of each office and staff on M&E through consultations

✓ Involvement fosters accountability and better role performance

### 2. Role of technical assistance and capacity building

Continuously invest in key personnel to enhance skills on M&E and improve adoption of the newly installed system

✓ Stakeholders will feel the support they need to perform M&E tasks assigned to them

### 3. Significance of good documentation

Ensure significant events are captured so knowledge can be easily shared among peers ✓ Valuable as guidance for continuous improvements

### 4. Value of partnerships and knowledge transfer

Broaden network towards an environment supportive of a culture of evidence-based public service

- ✓ Partners can provide resources and technical assistance for various M&E activities
- ✓ External consultants and evaluators can transfer knowledge/technology to M&E staff



Serve as a model of excellence for other agencies



Accomplish the 5-Year Evaluation Agenda





Be composed of a pool of M&E experts



Establish strong partnerships with local and international institutions



Ensure that the URBMES is harmonized with the other systems of the Department



### "One of the great mistakes is to judge policies and programs by their intentions rather than their results." ~Milton Friedman

### **THANK YOU**

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